

**Name of Corporate Debtor : M/s Varun Sacks Private Limited**  
**List of Secured Financial Creditors belonging to any class of creditors**

Insolvency Commencement Date : 29th July 2021 , List of Creditors updated as of 7th Jan 2022

Sr No	Name of Creditors	Details of Claim Received		Details of Claim Admitted					Amt of any mutual Dues, that may be set-off	Amount of Claim not admitted	Amt of Claim Under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amt Covered by Security Interest	Nature of Claim	Amt Covered by Guarantee	Whether related Party?	% of Voting Share in COC				
1	<b>Punjab National Bank</b> (Financial Creditor) Circle SASTRA Centre, PNB House, Kingsway, Nagpur - 44001	<b>24th August 2021</b>	4,55,09,468	4,55,09,468	Financial Loan - Principle and Interest & Penal Charges	4,34,00,000	NO	97.70%	NIL	-		Refer Note 1 and 2

**Note.**

- Initially Term loan and Cash Credit facility was sanctioned and disbursed by easnwhile Oriental Bank of Commerce which has been merged with Punjab National Bank w.e.f 1.4.2020 and hence all the liabilities and Charges stands transferred/assigned to punjab national bank.
- Security Interest is a equitable mortgage on Factory Land and Building, Plant and Machinery and Stock and Debts. Value of security interest is based on old values determined by Valuers subject to validation of such valuation and revaluation to be done in CIRP Process, Further value of security interest does not include personal guarantee amount by the Directors.



**Name of Corporate Debtor : M/s Varun Sacks Private Limited**  
**List of Unsecured Financial Creditors belonging to any class of creditors**

Insolvency Commencement Date : 29th July 2021 , List of Creditors updated as of 7th Jan 2022

Sr No	Name of Creditors	Details of Claim Received		Details of Claim Admitted					Amt of any mutual Dues, that may be set-off	Amount of Claim not admitted	Amt of Claim Under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amt Covered by Guarantee	Nature of Claim	Amt Covered by Security Interest	Whether related Party?	% of Voting Share in COC				
1	<b>Bajaj Finance Limited</b> RIAAN House, 3rd Floor, Kingsway, Mohar Nagar, Nagur - 440012	23rd September 2021	10,93,028	10,73,307	Financial Loan - Principle and Interest & Penal Charges	NA	NO	2.30%	NIL	19,721		Diff in Penal Charges and Interest

